



Getting Started with WhatsConfigured

IPSWITCH

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# Welcome to WhatsConfigured

WhatsConfigured enables effective management of one of the most critical assets on your network—device configurations. As a fully integrated plug-in for WhatsUp Gold, WhatsConfigured automates the key configuration and change management tasks required to maintain and control configuration files for networking devices, reducing the risk of network outages caused by misconfigured devices. Network managers can leverage this automated configuration to reduce the amount of time spent ensuring network's devices are configured correctly, freeing valuable time.

WhatsConfigured is built around an automated task execution engine that allows network managers to dynamically gather configuration data about their network devices through configuration tasks. These configuration tasks can be scheduled to run on a regular basis or can be manually ran as needed to upload, download, and backup configuration files, manage device credentials, and much more. WhatsConfigured comes with several pre-defined configuration tasks with the option to create custom tasks. Additionally, WhatsConfigured works with the WhatsUp Gold Alert Center and can alert you on the success or failure of a task, or when changes are detected on a device.

With support for heterogeneous networks, WhatsConfigured provides secure SNMP, SSH, Telnet or TFTP access, to download and store device configuration files in a secure repository, keeping them readily available for file compares and restoration on a device.

WhatsConfigured not only reduces the time and effort required to maintain device configurations and changes while providing increased security, compliance, and visibility, it also reduces the risk of costly network downtime.

# Deploying WhatsConfigured

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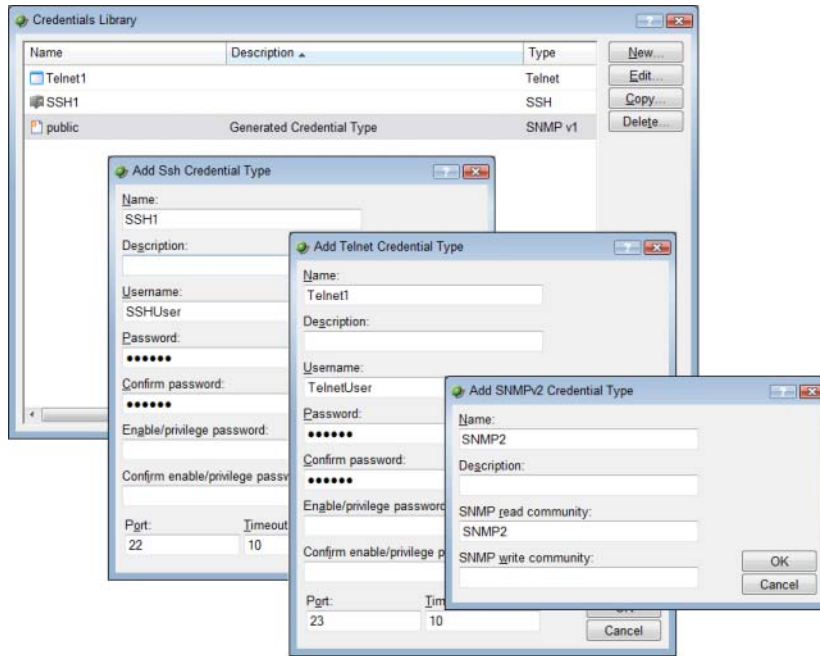
## STEP 1: Purchase and enable the WhatsConfigured license

The files for WhatsConfigured plug-in are installed automatically with Ipswitch WhatsUp Gold. Your license file determines whether or not you can access the WhatsConfigured plug-in, and how many devices you can assign to a WhatsConfigured task.

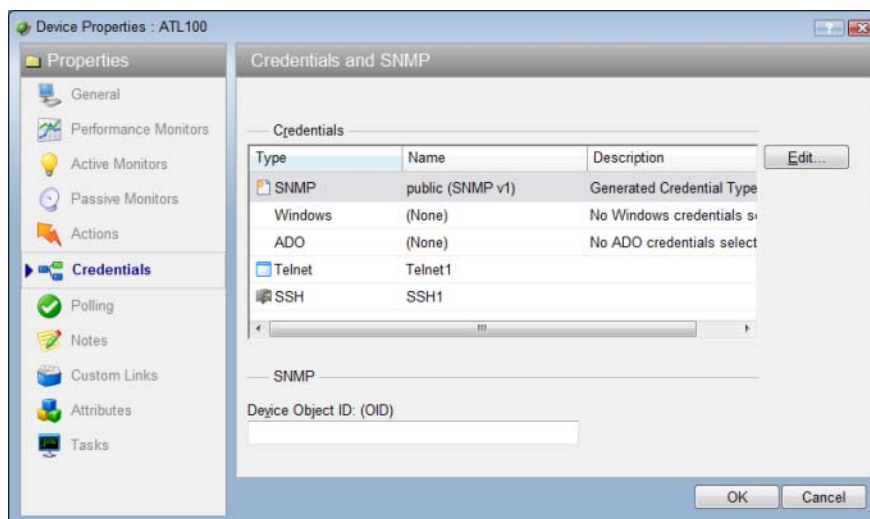
To update your license with a purchased WhatsConfigured plug-in, or to increase your device-per-task count, visit the *MyIpswitch portal* (<http://www.myipswitch.com>).

## STEP 2: Configure and assign credentials

WhatsConfigured uses SNMP, SSH, and Telnet credentials to communicate with the devices on your network. You need to assign appropriate credentials to every device that you plan to manage through WhatsConfigured.



Credentials are configured in the WhatsUp Gold Credentials Library, and are assigned to devices from the Device Properties - Credentials dialog.

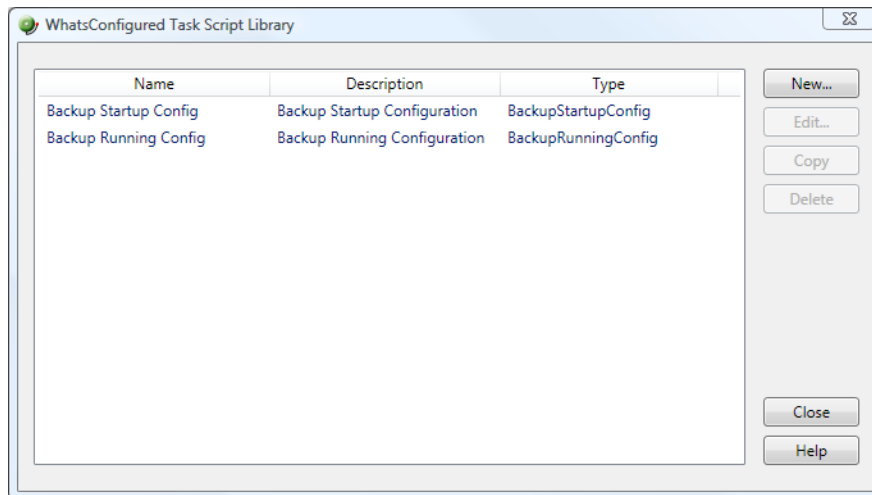


## STEP 3: Configure task scripts and tasks

*Task scripts* login to devices through SSH, or Telnet, and run command-line interface (CLI) commands on devices. These tasks can perform a number of operations, such as restoring or backing up a running or startup configuration, or changing an application password.

WhatsConfigured comes with several pre-configured task scripts; you can also configure your own custom task scripts using the WhatsConfigured Custom Script Language.

Task scripts are configured from and stored in the Task Script Library and associated to WhatsConfigured tasks in the WhatsConfigured Task dialog.



For more information, see the *Using Task Scripts* section in the WhatsConfigured Help.

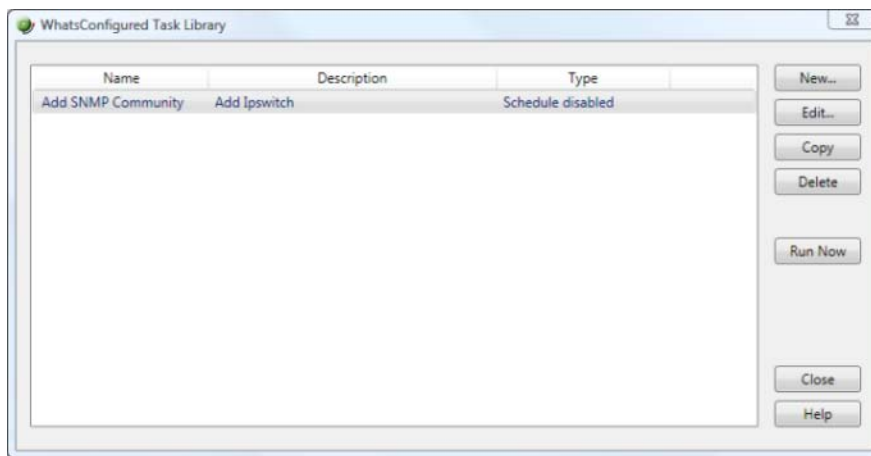
Task scripts are powered by user-configured *tasks*. When you configure a WhatsConfigured task, you select the specific task script that you want the task to execute at the time it is run.

You can configure both schedulable and password tasks. Schedulable Tasks run associated task scripts on a regularly scheduled basis. For example, you can have WhatsConfigured make a daily backup of a device's running configuration. Password Tasks modify credentials on the devices to which they are assigned. For example, removing a set of SNMPv1 credentials from a device.

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Tasks are configured from and stored in the WhatsConfigured Task Library and are associated with devices in the WhatsConfigured Task dialog. Additionally, you can view tasks associated with a specific device from the Device Properties - Tasks dialog.

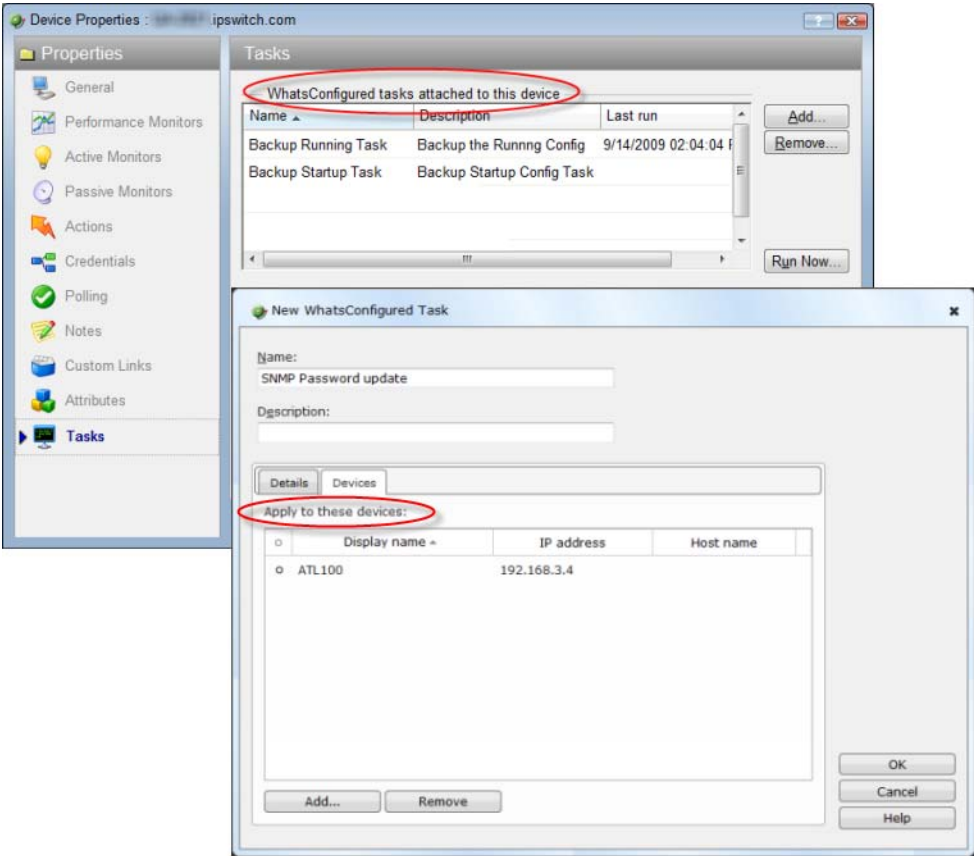


For more information, see the *Using Tasks* section in the WhatsConfigured Help.

## Assign tasks to the appropriate devices

A task must be assigned to a device in order to execute the selected task script. Tasks can either be assigned during the initial task configuration process via the New/Edit WhatsConfigured Task dialog, or from the Device Properties - Tasks dialog.

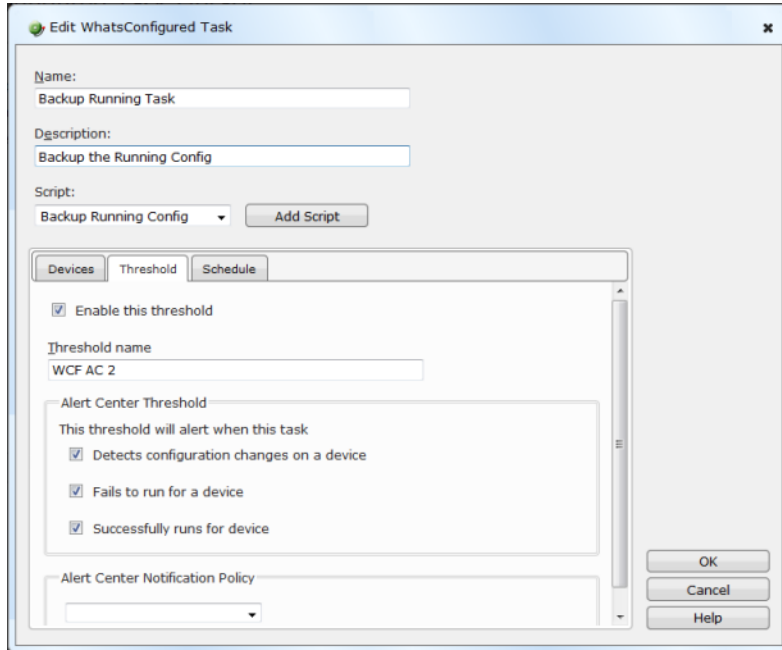
# Getting Started with WhatsConfigured





## Configure Alert Center task thresholds

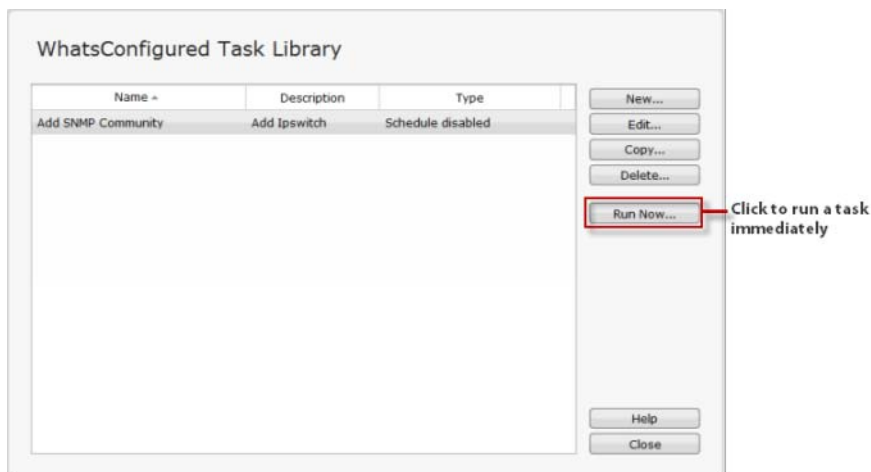
As you configure WhatsConfigured tasks, you have the opportunity to assign Alert Center thresholds through which you can receive task threshold alerts. This can be done on the *Threshold* tab of the New/Edit WhatsConfigured Task dialog.



You have the option to associate an Alert Center Notification Policy with the threshold to email you on the success or failure of the task, or when changes are detected.

## STEP 4: Manage network devices

After tasks are configured and assigned, they either run on the schedule you configure, or can be run as needed from the WhatsConfigured Task Library and the Device Properties - Tasks dialog.

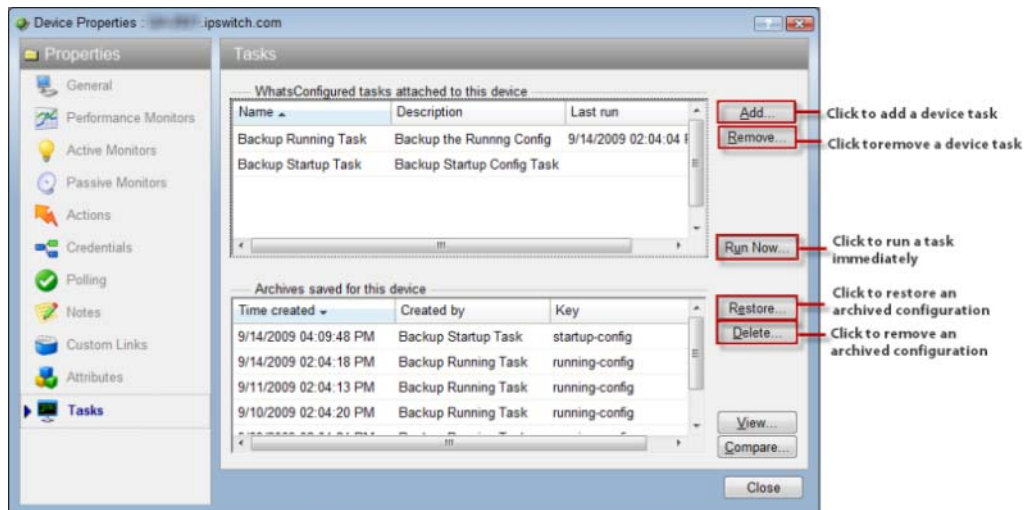


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**Note:** If you run the task from Device Properties the task only runs for that specific device. If you run the task from the Task Library, the task runs for any device to which it is assigned.

In addition to running tasks on demand, the Device Properties - Tasks dialog allows you add or remove device tasks, restore a device to a previously archived configuration file, or delete an archived configuration.

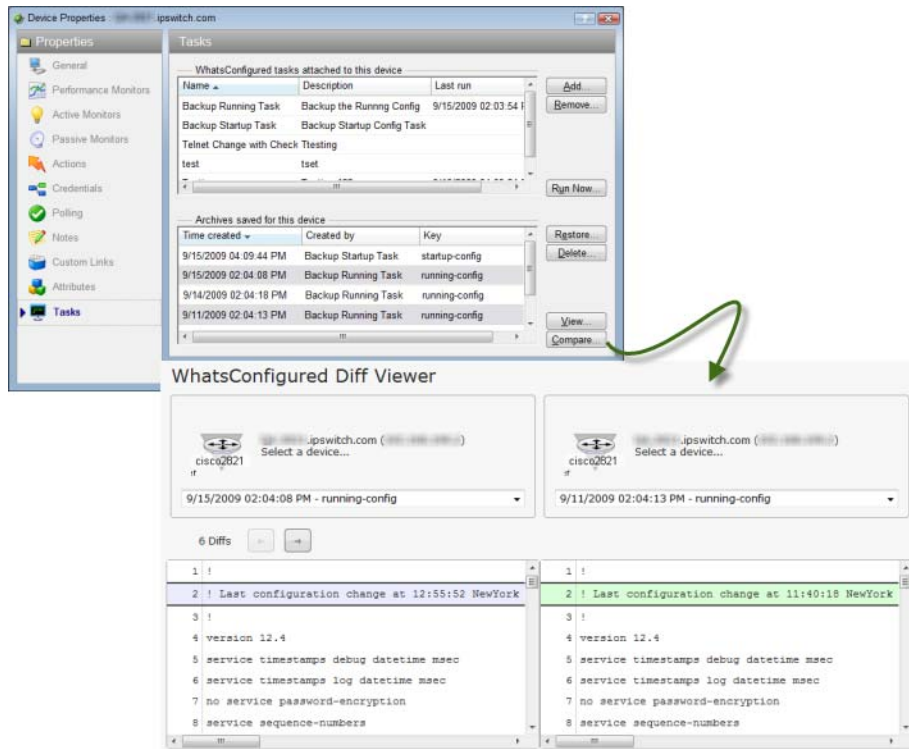


## STEP 5: View WhatsConfigured data

As WhatsConfigured runs tasks, it stores data in the WhatsUp Gold database. You can view this task and configuration data from several places in WhatsUp Gold, including the Device Properties - Tasks dialog, the WhatsConfigured Task Log report, and the Alert Center tab.

## View and compare configuration data

Device configuration data can be viewed from the Device Properties - Tasks dialog. From here you can view a single archived configuration, or compare two configuration files side-by-side via the WhatsConfigured Diff Viewer.



## View task data

Task data can be viewed from the WhatsConfigured Task Log and on the WhatsUp Gold Alert Center tab.



# More information

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## For more information and updates

Following are information resources for Ipswitch WhatsUp Gold. This information may be periodically updated and available on the WhatsUp Gold web site.

- **Release Notes.** The release notes provide an overview of changes, known issues, and bug fixes for the current release. The notes also contain instructions for installing, upgrading, and configuring WhatsUp Gold. The release notes are available at Start > Programs > Ipswitch WhatsUp Gold > Release Notes or on the WhatsUp Gold web site.
- **Application Help for the console and web interface.** The console and web help contain dialog assistance, general configuration information, and how-to's that explain how to use the features. The Table of Contents is organized by functional area, and can be accessed from the main menu or by clicking Help in the console.
- **Additional WhatsUp Gold guides.** For a listing of current and previous guides and help files available for WhatsUp Gold, see the WhatsUp Gold web site.
- **Licensing Information.** Licensing and support information is available on the MyIpswitch licensing portal. The web portal provides enhanced web-based capabilities to view and manage Ipswitch product licenses.
- **Knowledge Base.** Search the Ipswitch Knowledge Base of technical support and customer service information. The knowledge base is available on the WhatsUp Gold web site.
- **Support community.** Use the WhatsUp Gold community site to interact with other WhatsUp Gold users and share helpful application information on the forums, view KBs and documentation, submit new product ideas, and keep up with the latest news on the blog. The wugSpace support community for WhatsUp Gold is available on the WhatsUp Gold community site.

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